

NAATBatt 2025



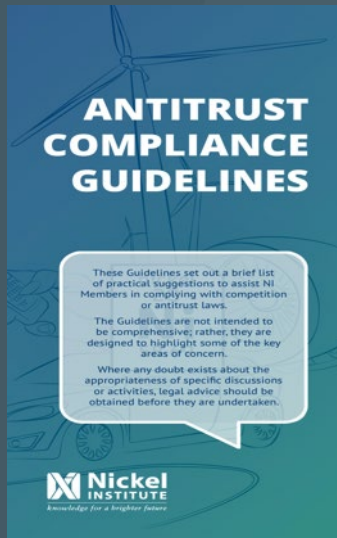
NICKEL INSTITUTE INTRODUCTION



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19 Feb 2025
Florida, US

ANTI-TRUST REMINDER



NI does not present forecasts or comments on nickel markets, prices, or supply demand.

We are committed to full compliance with the competition or antitrust laws in all jurisdictions where our members are active.

[NI Guidelines](#) provide an overview of areas of legal risk.

All participants in NI activities share responsibility for adherence to the Guidelines.

If any doubt exists about the appropriateness of specific discussions or activities, legal advice should be obtained before they are undertaken.

NI is committed to antitrust compliance.

Global association of leading primary nickel producers

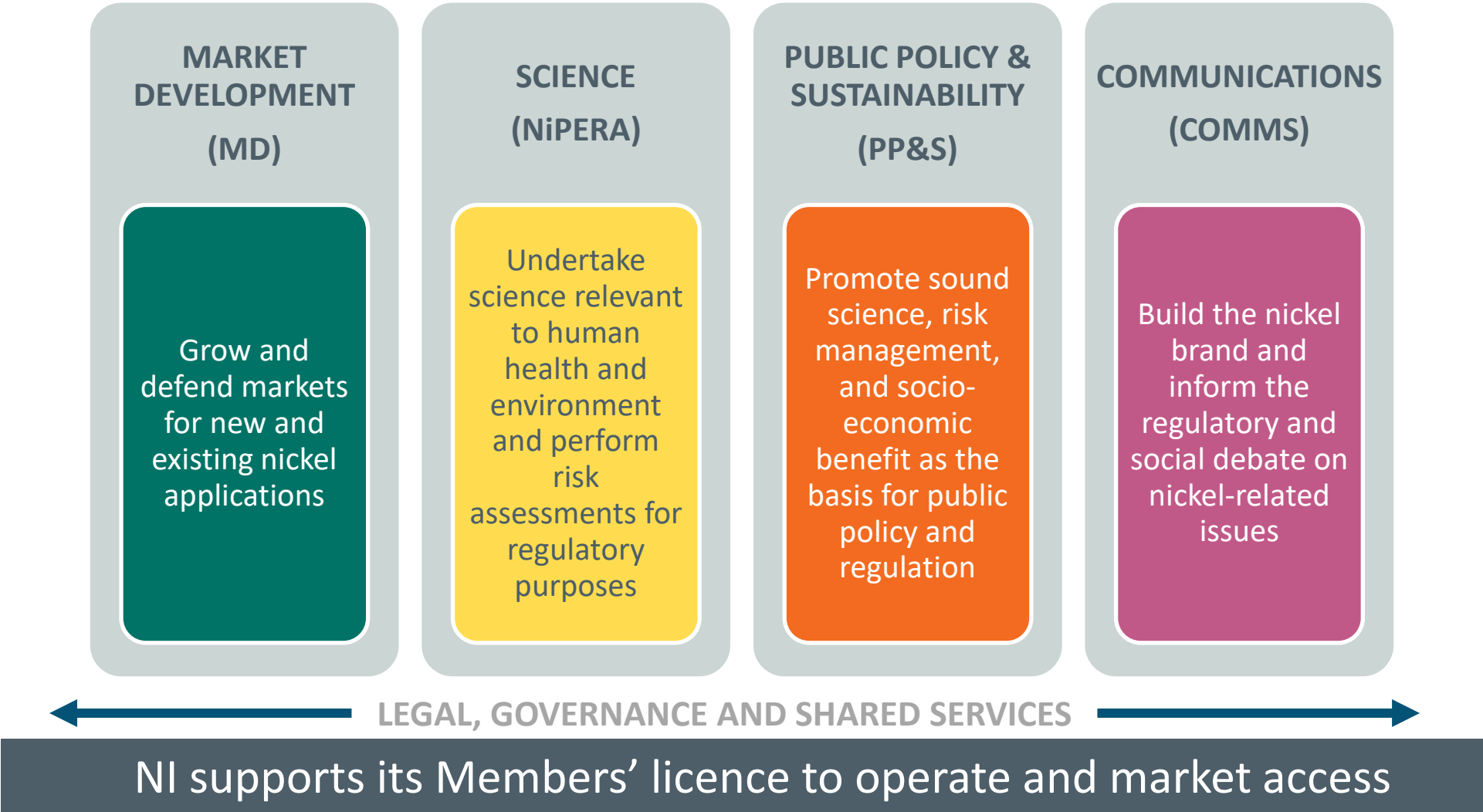
OUR MEMBERS

Our mission is to advocate for the responsible supply of nickel and sustainable development of the nickel industry.

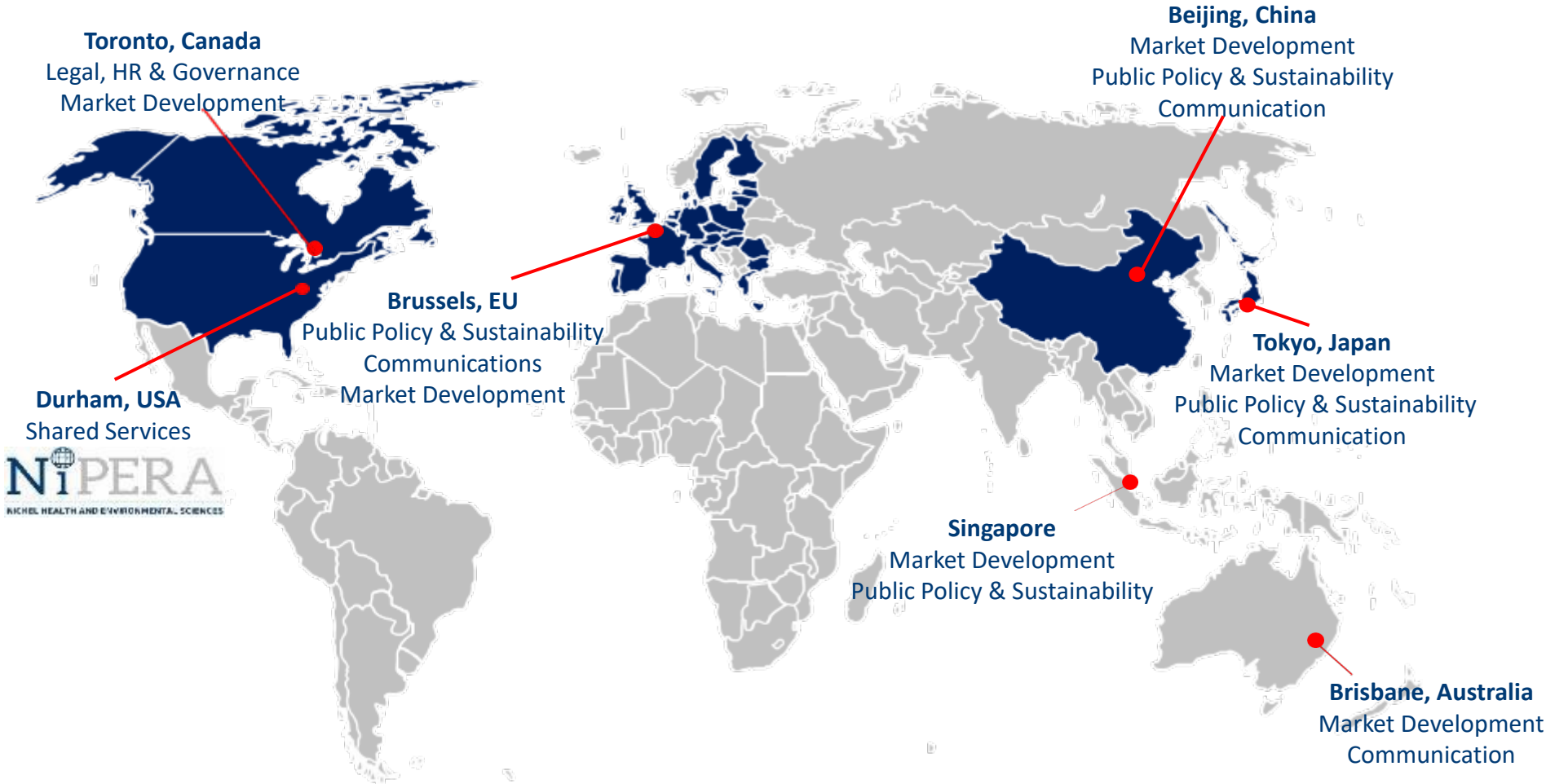


Membership of the Nickel Institute is open to any legal entity: whose business activities consist primarily of mining, concentrating, smelting, or refining minerals and metals; who carries out such activities with respect to nickel; and, who places nickel product on the market.

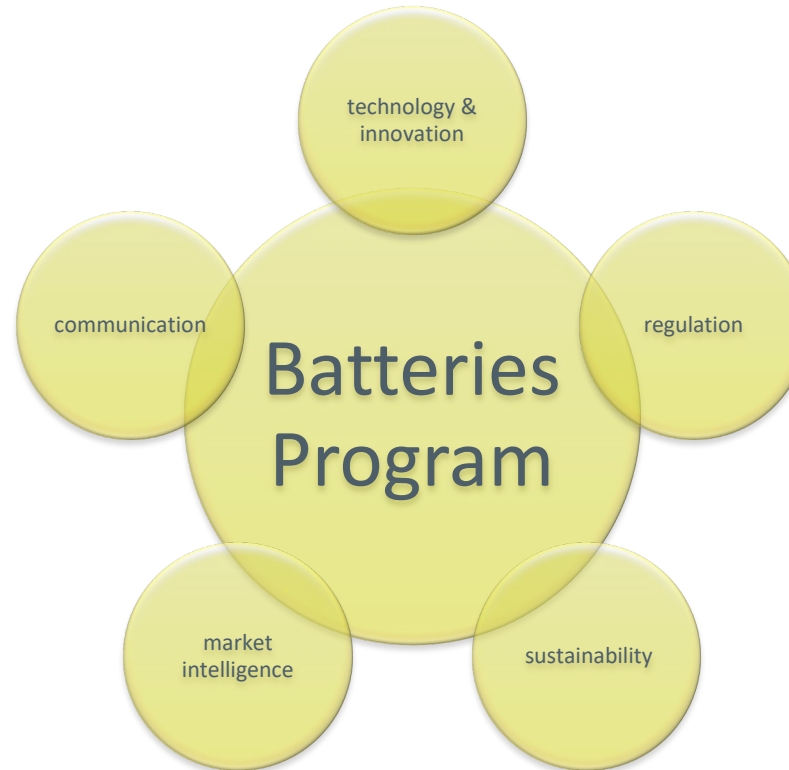
WHAT WE DO



NICKEL INSTITUTE – INTERNATIONAL PRESENCE



NI – ACCESS TO 30+ EXPERTS IN DIFFERENT AREAS

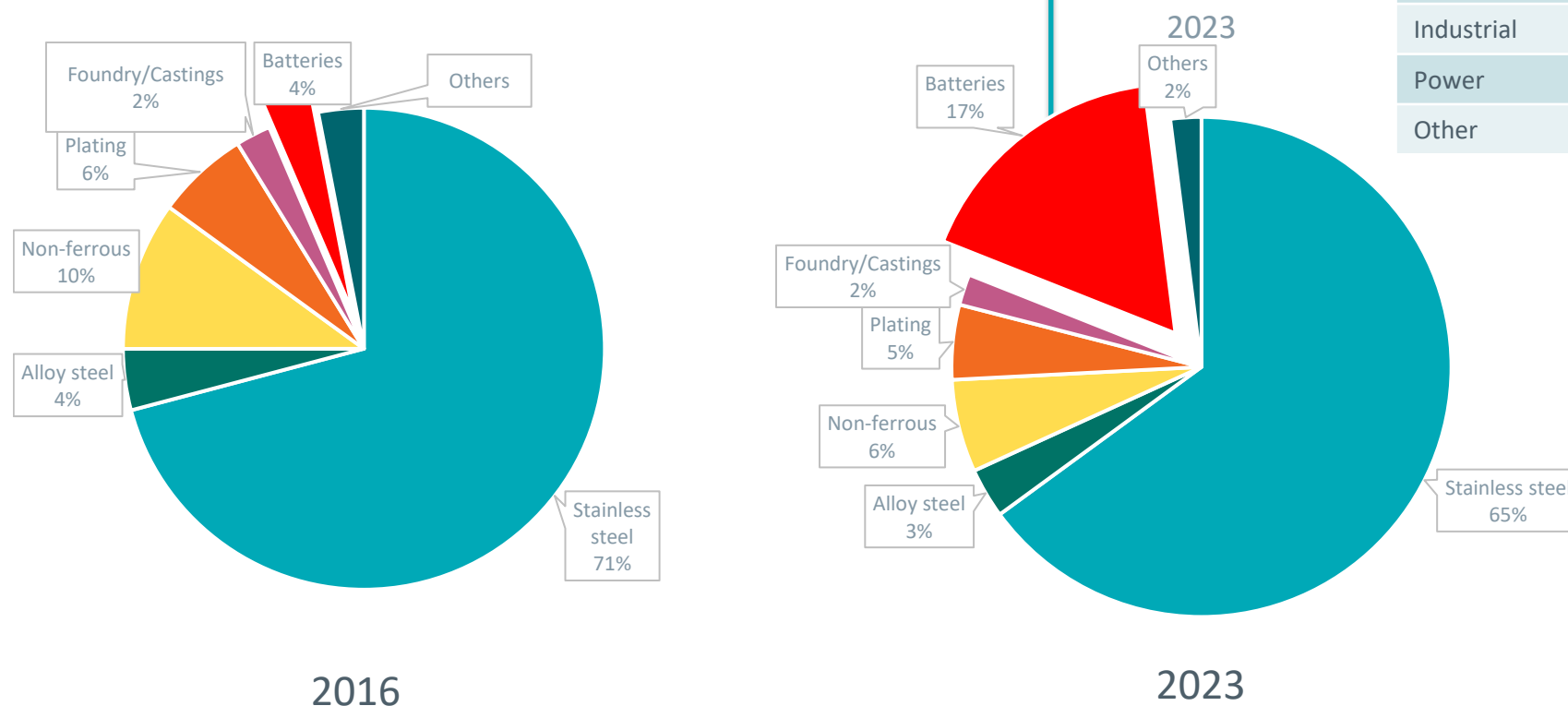


Addressing the broad range of ESG challenges that companies are tackling:

- Carbon footprint
- Environmental impact
- Human health impact
- Responsible sourcing

NICKEL USE FIRST USE SECTORS

Although stainless steel is the largest nickel first use sector; batteries is the fastest growing sector for nickel use; in the last seven years batteries has grown from 4% to 17%



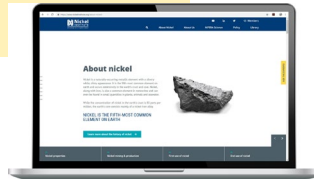
Battery end uses	
Automotive	65%
Energy Storage	14%
Consumer electronics	11%
Industrial	5%
Power	3%
Other	2%

COMMUNICATIONS

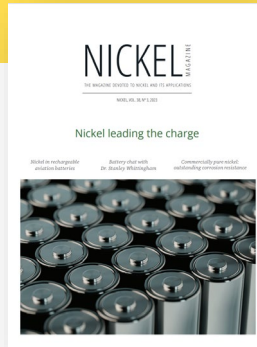
Multiple channels

Website with
Members-only area

English, Japanese, Chinese



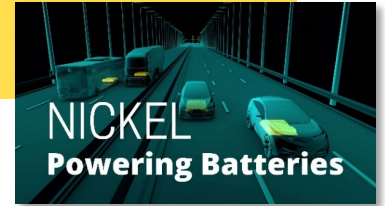
40 years of
Nickel
magazine



Chronickels
blog



Videos



Flagship Events



LME Week



Numerous
Brochures



Technical
publications
Social



WHAT YOU GAIN BY JOINING THE NICKEL INSTITUTE

1. Influence in the only organization dedicated to keeping the markets open for nickel – set the agenda
2. Seat on the Board and in numerous technical working groups for staff
3. Access to 30+ experts: 8 PHD Toxicologists (human health and environment), Industrial Hygienist, Battery & materials specialists, Public policy and regulatory affairs specialists, Life cycle assessment expertise...
4. Participation in the Nickel Institute's renowned Life Cycle Assessment (including confidential site-specific reports)
5. Membership of the Ni REACH Consortia
6. Member-only market reports, regulatory affairs insights, Battery centre of excellence
7. Complementary access to the Nickel Institute's flagship events and recordings
8. Nickel Institute Risk Register to complement your own in-house risk management approach
9. Opportunities to network with your peers in accordance with protective anti-trust rules
10. Free use of communications materials
11. Corporate responsibility – NI membership ensures that the industry has a wealth of sound science and a responsible approach to the safe use of nickel

Thank you

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